

OLD COMPARABLE OPERATING PROFIT

MEUR	1-12/2011	1-9/2011	1-6/2011	1-3/2011	10-12/2011	7-9/2011	4-6/2011	1-3/2011
Oil Products	249	228	144	84	21	84	60	84
Renewable Fuels	-163	-148	-91	-36	-15	-57	-55	-36
Oil Retail	57	48	25	12	9	23	13	12
Others	9	7	-8	-16	2	15	8	-16
Eliminations	4	7	6	0	-3	1	6	0
Total	156	142	76	44	14	66	32	44

NEW COMPARABLE OPERATING PROFIT

MEUR	1-12/2011	1-9/2011	1-6/2011	1-3/2011	10-12/2011	7-9/2011	4-6/2011	1-3/2011
Oil Products	271	244	158	83	27	86	75	83
Renewable Fuels	-163	-148	-91	-36	-15	-57	-55	-36
Oil Retail	57	48	25	12	9	23	13	12
Others	9	7	-8	-16	2	15	8	-16
Eliminations	4	7	6	0	-3	1	6	0
Total	178	158	90	43	20	68	47	43

RECONCILIATION BETWEEN OLD AND NEW COMPARABLE OPERATING PROFIT

MEUR	1-12/2011	1-9/2011	1-6/2011	1-3/2011	10-12/2011	7-9/2011	4-6/2011	1-3/2011
Oil Products	22	16	14	-1	6	2	15	-1
Renewable Fuels	0	0	0	0	0	0	0	0
Oil Retail	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0
Eliminations	0	0	0	0	0	0	0	0
Total	22	16	14	-1	6	2	15	-1

OLD COMPARABLE RETURN ON NET ASSETS, %

	31.12.2011	30.9.2011	30.6.2011	31.3.2011
Oil Products	10,5	12,6	12,2	14,7
Renewable Fuels	-8,7	-10,6	-10,0	-8,2
Oil Retail	17,6	19,8	15,6	15,0

NEW COMPARABLE RETURN ON NET ASSETS, %

	31.12.2011	30.9.2011	30.6.2011	31.3.2011
Oil Products	11,4	13,5	13,4	14,5
Renewable Fuels	-8,7	-10,6	-10,0	-8,2
Oil Retail	17,6	19,8	15,6	15,0